



ACCOUNTING EXAMINING BOARD
Room 121A, 1400 E. Washington Avenue, Madison
Contact: Brittany Lewin (608) 266-2112
September 4, 2014

The following agenda describes the issues that the Board plans to consider at the meeting. At the time of the meeting, items may be removed from the agenda. Please consult the meeting minutes for a description of the actions of the Board.

AGENDA

9:00 A.M.

OPEN SESSION – CALL TO ORDER – ROLL CALL

- A. Adoption of Agenda**
- B. Approval of Minutes of May 8, 2014**
- C. APPEARANCES – Secretary Dave Ross and Assistant Deputy Secretary Tom Engels – Department Updates and Q and A**
- D. Administrative Matters**
 - 1) Introduction of Board Members
- E. APPEARANCE – NASBA Representatives – Regional/National Update and Q and A**
- F. Legislative and Administrative Rule Matters – Discussion and Consideration**
 - 1) Revisions to Chs. ACCY 1-9 Comprehensive Update
 - 2) AICPA's Recommended Language Regarding Peer Review
 - 3) Accounting Rules Committee Update
- G. Speaking Engagement(s), Travel, or Public Relation Request(s)**
 - 1) NASBA Eastern Regional Meeting – Report from Gerald Denor
 - 2) NASBA Annual Meeting
- H. Items Added After Preparation of Agenda**
 - 1) Introductions, Announcements and Recognition
 - 2) Presentations of Petition(s) for Summary Suspension
 - 3) Presentation of Proposed Stipulation(s), Final Decision(s) and Order(s)
 - 4) Presentation of Final Decisions
 - 5) Disciplinary Matters
 - 6) Executive Director Matters
 - 7) Education and Examination Matters
 - 8) Credentialing Matters
 - 9) Practice Matters
 - 10) Legislation/Administrative Rule Matters
 - 11) Liaison Report(s)
 - 12) Informational Item(s)

13) Speaking Engagement(s), Travel, or Public Relation Request(s)

I. Public Comments

CONVENE TO CLOSED SESSION to deliberate on cases following hearing § 19.85 (1) (a), Stats.; consider closing disciplinary investigations with administrative warning § 19.85 (1) (b), Stats, and 440.205, Stats., to consider individual histories or disciplinary data § 19.85 (1) (f), Stats.,; and, to confer with legal counsel § 19.85 (1) (g), Stats.)

J. Presentation and Deliberation of Proposed Stipulations, Final Decisions and Orders by the Division of Legal Services and Compliance:

1) 13 ACC 016 – Jennifer M. Brawner

K. DLSC Matters

- 1) Case Status Report
- 2) Case Closing(s)
 - a. 14 ACC 005

L. Credentialing Matters

1) Application Reviews

Review for Experience

1. Alsuhaibani, Azzam A
2. Armstrong, Keara N
3. Bach, Elizabeth J
4. Barker, Jeremiah J
5. Barrie, Frank D
6. Beaudin, Cole J
7. Bentley, Nathan R
8. Bogenschultz, Melanie L
9. Bulai-Hletko, Laura M
10. Carlson, Wesley J
11. Clark, Brian A
12. De Lorme, Daniel
13. Djurickovic, Amanda K
14. Doremus, Nicholas G
15. Drews, Michael F
16. Edmonds, Robert W
17. Fields, Lisa C
18. Fonk, Mandy M
19. Goberman, Galina
20. Griedl, Aaron L
21. Harris, Jennifer L
22. Heinrich, Shelby E
23. Heppe, Adam S
24. Hussain, Areeba
25. Igielski, Danielle M
26. Kehl, Lynn M
27. Kennedy, Justin J
28. Krumm, Christopher T
29. Levenstein, Adam E
30. Luckmann, Michelle A
31. Marousek, Erik S
32. McDougall, Michael R
33. Moore, Kala B
34. Nordness, Brian
35. O'Brien, Chase D
36. Pasanen, Anna M
37. Perez, Roxanne
38. Porubcan, Andrew J
39. Prodoehl, Eric A
40. Rasmussen, Kevin K
41. Rehmus, Brandon
42. Rood, Julie M
43. Schmidt, Heather L
44. Schuelke, Nicole L
45. Stoner, Kenneth V
46. Story, Kendra
47. Taylor, Ross A
48. Venne, Shanna M
49. Viney, Kayla M
50. Welch, Patrick J
51. Wenger, Brett J
52. Wheeler, Shane
53. Wycklendt, Alice L
54. Yager, Brad J
55. Yost, Stephanie A
56. Zimmerman, Alycia C
57. Zimmerman, Carmen R

Review for Arrest/Conviction, Lawsuit Record or Other Board's Action

1. Shambeau, Matthew S
2. Tordoff, Mitchell J

Review for Experience and Arrest/Conviction Record

1. Larson, Christopher J

Applications for Approval of Licensure

- | | |
|----------------------------|------------------------------|
| 1. Banach, Nicholas J | 33. Londo, Jason R |
| 2. Barth, Matthew G | 34. Mahlke, Scott W |
| 3. Bartz, Nathaniel T | 35. Mantych, Samuel M |
| 4. Blayney, Joseph P | 36. Meckstroth, Jacob N |
| 5. Brunner, Eric A | 37. Mueller, Kayla E |
| 6. Caillouette, John M | 38. Mustafa, Saqib |
| 7. Canedo, David | 39. Nooyen, Jennifer A |
| 8. Carroll, Daniel C | 40. Nsiah, Tabi |
| 9. Chomeau, Henri | 41. Nyquist, Ryan M |
| 10. Chau, Ting | 42. Olle, Bryan R |
| 11. Chen, Miaofan | 43. Palick, Peter A |
| 12. Erickson, Patrick D | 44. Radulovich, Corey M |
| 13. Evers, Nicole C | 45. Rasmussen, Daniel J |
| 14. Filtz, Ryan | 46. Rutten, Samuel C |
| 15. Glaaser, Ana L | 47. Schutte, Justin J |
| 16. Hack, Tyler | 48. Shaurette, Amanda M |
| 17. Haroldson, Anastasia T | 49. Skaletski, Kelley |
| 18. Henn, Stephanie L | 50. Spahn, Justin A |
| 19. Heritsch, Michael R | 51. Starbird, Tyler W |
| 20. Hies, Steven M | 52. Uhen, Benjamin J |
| 21. Hill, Brittany M | 53. Van Rossum, Charlotte L |
| 22. Hughes, Sarah E | 54. Voster, Kristen L |
| 23. Iwanski, Matthew J | 55. Wagner, Charity |
| 24. Jeske, Nicole | 56. Walters-Ketchum, Alexi M |
| 25. Johnson, Benjamin J | 57. Wenzel, Marco |
| 26. Kaestner, Kyle R | 58. Wilk, Jamie M |
| 27. Kertz, Amalia F | 59. Wintheiser, Aaron J |
| 28. Klaetsch, Rebecca M | 60. Wirkus, Tyrrell F |
| 29. Kusmerek, Kimberly A | 61. Wood, Kevin A |
| 30. Lange, Brandon W | 62. Wubben, Joshua L |
| 31. Logan, Nathaniel J | 63. Young, Aaron K |
| 32. Loke, Jacqueline S | |

M. Deliberation of Items Received After Printing of the Agenda

- 1) Disciplinary Matters
- 2) Education and Examination Matters
- 3) Credentialing Matters
- 4) Monitoring Matters
- 5) Professional Assistance Procedure (PAP) Matters
- 6) Petition(s) for Summary Suspensions
- 7) Petition(s) for Extension of Time
- 8) Proposed Stipulations, Final Decisions and Orders

- 9) Administrative Warnings
- 10) Proposed Decisions
- 11) Matters Relating to Costs
- 12) Motions
- 13) Petitions for Rehearing
- 14) Formal Complaints
- 15) Case Closings
- 16) Appearances from Requests Received or Renewed

N. Consult with Legal Counsel

RECONVENE TO OPEN SESSION IMMEDIATELY FOLLOWING CLOSED SESSION

**O. DLSC Matters – Discussion and Consideration
APPEARANCES – Jane Brischke, Kelley Foster and Matthew Niehaus – DLSC Paperless
Screening Panel Initiative**

P. Vote on Items Considered or Deliberated Upon in Closed Session, if Voting is Appropriate

ADJOURNMENT

MEETINGS AND HEARINGS ARE OPEN TO THE PUBLIC, AND MAY BE CANCELLED
WITHOUT NOTICE.

Times listed for meeting items are approximate and depend on the length of discussion and voting. All meetings are held at 1400 East Washington Avenue, Madison, Wisconsin, unless otherwise noted. In order to confirm a meeting or to request a complete copy of the board’s agenda, please call the listed contact person. The board may also consider materials or items filed after the transmission of this notice. Times listed for the commencement of disciplinary hearings may be changed by the examiner for the convenience of the parties. Interpreters for the hearing impaired provided upon request by contacting the Affirmative Action Officer, 608-266-2112.